



Orano has launched a new 7.5 year bond issue of 500 million euros

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Head office:
125 Avenue de Paris,
F-92320 Châtillon
Tel.: +33 (0)1 34 96 00 00
Fax: +33 (0)1 34 96 00 01

Today Orano has launched and set under its EMTN Program the terms for a 7.5 year bond issue for an amount of 500 million euros (maturity in March 2028) with an annual coupon of 2.75% (yield of 2.877% at issuance).

At the order book closing, the demand reached approximately 2.4 billion euros.

This operation aims to optimize the group's debt profile.

Bank of China, Bank of Montréal, BNP Paribas, CA CIB, Goldman Sachs, HSBC, JP Morgan et Santander acted as bookrunners for this bond issue.

Press Office
+33 (0)1 34 96 12 15
press@orano.group

Investor relations
Marc Quesnoy
investors@orano.group

About Orano

Orano transforms nuclear materials so that they can be used to support the development of society, first and foremost in the field of energy.

The group offers products and services with high added value throughout the entire nuclear fuel cycle, from raw materials to waste treatment. Its activities, from mining to dismantling, as well as in conversion, enrichment, recycling, logistics and engineering, contribute to the production of low-carbon electricity.

Orano and its 16,000 employees bring to bear their expertise and their mastery of cutting-edge technology, as well as their permanent search for innovation and unwavering dedication to safety, to serve their customers in France and abroad.

Orano, giving nuclear energy its full value.